

Name: _____

Date: _____

MBF 3C **Assessment of Your Learning Plan for Personal Finance**

PART A-Survey Questions

1. What's your opinion on having some choice over how your thinking and understanding are assessed in this unit?
Rate your response, where 1 = little choice and 5 = lots of choice(s).

1 2 3 4 5

2. In this unit, rate your preference to have your assessment of thinking and understanding based on an end-of-unit test, where 1 = strongly disagree; 3, neutral; and 5 = strongly agree

1 2 3 4 5

3. In this unit, rate your preference to have your assessment of thinking and understanding based on a portfolio of assignments, where 1 = strongly disagree; 3, neutral; and 5 = strongly agree

1 2 3 4 5

4. In this unit, rate your preference to have your assessment of thinking and understanding based on a blend of an end-of-unit test and portfolio of assignments, where 1 = strongly disagree; 3, neutral; and 5 = strongly agree

1 2 3 4 5

PART B-Planning Your Assessment

Commit to using this table by indicating the assessments you're completing to determining your overall assessment in this unit.

Topic	✓ or ✗	Assignments	Test ✓ or ✗
Credit Cards		Credit Card Research (handout provided in class) and/or	
		Text work: pp. 479-481 #1ab, 2ab, 4, 5 to 8, 10	
Buying a Vehicle		Vehicle Research (see over) and/or	
		Scavenger Hunt (details soon) and/or	
		Text work: pp. 486-487 #1a, #2c, 3c, 4c, 5	
Operating a Vehicle		Insurance Research and/or	
		Text work: pp. 493 to 495 #2, 3bc, 4bc, 6, 8	

NOTES:

- Regardless of your answers to PART A, continue to realize that consistent effort and hard work are required to result in deepened learning and improved achievement.
- The test date is set for Thursday, May 19.
- Assignment portfolios are due at least one day before the test date (i.e., May 18).
- A combination of assignments and test elements can be used. Be clear at indicating your choices.
- Assignment work is to be well-organized and detailed.
- When presenting textbook-based problems, include the original problem statements with your solutions.

(OVER →)

Buying a Vehicle Research

Research a vehicle of your interest--used or new--and determine total cost with applicable taxes to buy, the monthly payment using a current/relevant rate of interest and monthly compound over 5 years, and the total interest you'd pay. You'll need a TVM solver for this problem.

Operating a Vehicle (Insurance) Research

Complete an on-line insurance quote for a six-year-old vehicle (compact car) with a value of \$4000 OR a vehicle of your choice (choose vehicle, age and find an appropriate value); use suggested website(s); see Course Calendar

AND

Consider and list those factors that would support/favor YOU (at your age) acquiring lower insurance costs AND consider and list those factors that would result in higher insurance costs for you.